



PROTECTING YOUR ONLINE PORTFOLIO JUST GOT EASIER.



Get More Out of eConnectDirect® CD INSURANCE ANALYSIS


Tracking deposit limits in your certificate of deposit (CD) portfolio continues to get more complicated as more financial institutions merge and consolidate. Fortunately, there is now a simple alternative to the time-consuming and unreliable tracking methods investors have resorted to using.

Automated insurance analysis lets investors avoid manually matching FDIC numbers against bank names and comparing them to outdated or incomplete data provided by rate services, which often have limited reporting capabilities.

Multi-Bank Securities, Inc. (MBS)'s free online investment platform, eConnectDirect®, compares (or "scrubs") your current positions against the CD market and generates a customized inventory of suitable offerings based on your available insurance eligibility with each financial institution.*

The detailed Insurance Analysis Report in eConnectDirect identifies your current positions, the principal amount invested and the FDIC insurance number(s) associated with the issuing institution(s). This allows CD investors to manage larger positions with multiple CDs strategically

laddered to match the organization's cash flows.

eConnectDirect has protections in place to help ensure you do not exceed the FDIC insurance limit of \$250,000 for each account ownership category. This unique investment platform provides a fast and simple way to identify suitable and fully insured offerings for your portfolio, using information that is regularly updated and accurately reported to monitor NCUA and FDIC acquisitions, failures and mergers and eliminate issuers you already own. 



Ready to get started? To take advantage of eConnectDirect and have more confidence your investment positions are FDIC- and NCUA-insured, email support@eConnectDirect.com or call (800) 967-9052.

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