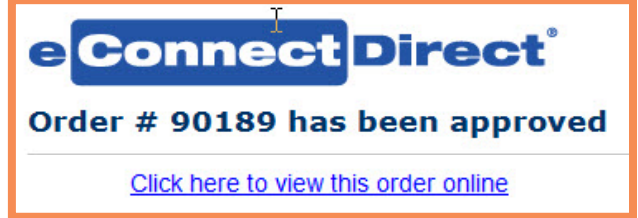


# Approved Order How to... Access Settlement Instructions

## 1 - Log In

Click the hyperlink in your Order Approved notification to be redirected to eConnectDirect®.



## 2 - View Order History

Within the order history, click on the position line item to display an options menu. There are two routes to see your settlement instructions.

Order Number	Type	Product Type	Status	Submitted Date	Settle Date	Issuer	CUSIP	Net Amount	Rate/Term
90189	BUY	DTC CD	Approved	1/31/2020	2/12/2020	Beal Bank USA (FKA NEVADA)	07370Y230	\$249,000.00	1.650% / 12 months

Options Menu

- View Order Detail
- Related Records
- View Issuer Detail
- Print Order Detail
- Mark As Wired
- Print/Send Wire Instructions

## 3 - View Order Detail

The position and order information, including the settlement instructions, are accessible on this screen.

Options Menu

- View Order Detail
- Related Records
- View Issuer Detail
- Print Order Detail
- Mark As Wired
- Print/Send Wire Instructions

Wire Instructions

The Bank of New York  
New York, NY  
ABA # 021000018  
Account: Pershing LLC  
Beneficiary A/C #  
FCC Account :  
FCC A/C #

## 4 - Print Order Detail

This will download a PDF version of the information, including the settlement instructions.

Options Menu

- View Order Detail
- Related Records
- View Issuer Detail
- Print Order Detail
- Mark As wired
- Print/Send Wire Instructions

**eConnectDirect**

**Order Detail**  
DTC CD (order number 90189)  
Status: Approved

Issuer: Beal Bank USA (FKA NEVADA) Investor:

FDIC Cert. Number: 57833

Multi-Bank Securities Contact: Authorized Signer(s)

**Settlement instructions**

**Settlement Date:** 2/12/2020  
**Wire Deadline:** 2:00PM  
**Amount:** \$249,000.00  
**Wire To:** The Bank of New York  
New York, NY  
ABA # 021000018  
Account: Pershing LLC  
Beneficiary A/C #  
FCC Account :  
FCC A/C #



(800) 967-9052 • [support@eConnectDirect.com](mailto:support@eConnectDirect.com) • [www.eConnectDirect.com](http://www.eConnectDirect.com)

For institutional investors only, not intended for the investing public. © 2020 Multi-Bank Securities, Inc.  
All Rights Reserved. Member of FINRA & SIPC; MSRB Registered. HowTo\_AccessSettlement.pdf 02.07.20